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POTASH & PHOSPHATE INSTITUTE
POTASH REPORT SUMMARY
(Short Tons K2O)

PR 0790
August 31, 1990

JULY

	CANADIAN PRODUCERS			UNITED STATES PRODUCERS			TOTAL CANADIAN & U.S. PRODUCERS		
	1990	1989	Change %	1990	1989	Change %	1990	1989	Change %
Beginning Inventory	1,655,927	2,010,651	-17.6%	344,060	221,730	55.2%	1,999,987	2,232,381	-10.4%
(+) Production	386,908	374,858	3.2%	111,608	121,525	-8.2%	498,516	496,383	.4%
(-) Ending Inventory	1,546,197	1,787,936	-13.5%	347,683	227,958	52.5%	1,893,880	2,015,894	-6.1%
(=) Total Disappearance	496,638	597,573	-16.9%	107,985	115,297	-6.3%	604,623	712,870	-15.2%
(-) Exports	287,484	343,179	-16.2%	52,265	68,199	-23.4%	339,749	411,378	-17.4%
(=) Disappearance-Canada & United States	209,154	254,394	-17.8%	55,720	47,098	18.3%	264,874	301,492	-12.1%

MONTH-END INVENTORIES - CANADIAN AND U.S. PRODUCERS

(000's Short Tons K2O)

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
FY 1990/91	1,894											
FY 1989/90	2,016	1,748	2,002	2,142	2,391	2,093	2,059	2,174	2,111	1,998	2,014	2,000

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
TOTAL BY U. S. AND CANADIAN PRODUCERS
(Short Tons K20)

JULY 1990

	PRODUCTION			ENDING INVENTORY July 31				DISAPPEARANCE		
	1990	JUL	1989	MINE SITE	OFFSITE	1990	1989	1990	JUL	1989
MURIATE										
Special Standard	19,707		21,619	19,570	15,211	34,781	24,398	4,777		26,002
Standard	124,286		154,472	251,166	151,229	402,395	441,363	175,809		305,389
Chemical	5,170		4,335	18,367	4,090	22,457	13,683	7,688		6,589
Coarse	124,917		129,397	236,727	401,591	638,318	773,756	151,029		181,005
Granular	173,815		133,542	313,710	220,305	534,015	584,610	222,059		148,334
Soluble	25,295		31,421	108,748	79,032	187,780	129,205	24,066		24,584
Sulphates	25,326		21,597	60,557	13,577	74,134	48,879	19,195		20,567
TOTAL:	498,516		496,383	1,008,845	885,035	1,893,880	2,015,894	604,623		712,870

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		JULY	
	1990	JUL 1989	1990	JUL 1989	1990	JUL 1989	1990	JUL 1989	1990	1989
MURIATE										
Special Std	7	15	5,443	28,129	-	-	-	-	5,460	28,144
Standard	13,316	15,421	167,097	252,640	21,907	18,439	604	331	202,924	286,831
Chemical	-	-	-	-	7,581	6,218	330	405	7,911	6,623
Coarse	113,984	133,396	36,066	41,999	-	-	-	-	150,050	175,395
Granular	90,174	56,746	114,145	67,518	-	-	-	-	204,319	124,264
Soluble	8,525	8,063	3,011	3,282	10,420	9,870	2,739	3,612	24,695	24,827
Sulphates	8,935	6,908	10,285	13,462	479	534	29	-	19,728	20,904
TOTAL:	234,951	220,549	336,047	407,030	40,387	35,061	3,702	4,348	615,087	666,988

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY CANADIAN PRODUCERS
(Short Tons K2O)

JULY 1990

	PRODUCTION			ENDING INVENTORY July 31				DISAPPEARANCE	
	1990	JUL	1989	MINE SITE	OFFSITE	1990	1989	1990 JUL	1989
MURIATE									
Special Standard	19,707		21,619	19,570	15,211	34,781	24,398	4,777	26,002
Standard	96,339		117,444	151,940	149,451	301,391	371,545	139,620	260,848
Chemical	4,768		4,335	17,397	4,090	21,487	12,794	6,921	5,972
Coarse	113,816		116,667	220,706	401,591	622,297	760,182	139,692	165,537
Granular	132,302		89,772	175,182	210,290	385,472	499,615	182,623	115,628
Soluble	19,976		25,021	101,737	79,032	180,769	119,402	23,005	23,586
TOTAL:	386,908		374,858	686,532	859,665	1,546,197	1,787,936	496,638	597,573

	AGRICULTURAL SALES						NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA			EXPORTS			U.S. & CANADA		EXPORTS		JULY	
	1990	JUL	1989	1990	JUL	1989	1990	JUL 1989	1990	JUL 1989	1990	1989
MURIATE												
Special Std	17	15		5,443	28,129		-	-	-	-	5,460	28,144
Standard	7,705	7,321		148,788	227,371		10,691	8,489	-	-	167,184	243,181
Chemical	-	-		-	-		6,801	5,612	310	393	7,111	6,005
Coarse	110,976	131,667		24,873	30,064		-	-	-	-	135,849	161,731
Granular	67,448	40,954		102,320	50,328		-	-	-	-	169,768	91,282
Soluble	7,465	7,419		3,011	3,282		10,378	9,514	2,739	3,612	23,593	23,827
TOTAL:	193,611	187,376		284,435	339,174		27,870	23,615	3,049	4,005	508,965	554,170

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY U. S. PRODUCERS
(Short Tons K20)

JULY 1990

	PRODUCTION			ENDING INVENTORY July 31				DISAPPEARANCE		
	1990	JUL	1989	MINE SITE	OFFSITE	1990	1989	1990	JUL	1989
MURIATE										
Standard	27,947		37,028	99,226	1,778	101,004	69,818	36,189		44,541
Chemical	402		-	970	-	970	889	767		617
Coarse	11,101		12,730	16,021	-	16,021	13,574	11,337		15,468
Granular	41,513		43,770	138,528	10,015	148,543	84,995	39,436		32,706
Soluble	5,319		6,400	7,011	-	7,011	9,803	1,061		998
Sulphates	25,326		21,597	60,557	13,577	74,134	48,879	19,195		20,967
TOTAL:	111,608		121,525	322,313	25,370	347,683	227,958	107,985		115,297

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		JULY	
	1990	JUL 1989	1990	JUL 1989	1990	JUL 1989	1990	JUL 1989	1990	1989
MURIATE										
Standard	5,611	8,100	18,309	25,269	11,216	9,950	604	331	35,740	43,650
Chemical	-	-	-	-	780	606	20	12	800	618
Coarse	3,008	1,729	11,193	11,935	-	-	-	-	14,201	13,664
Granular	22,726	15,792	11,825	17,190	-	-	-	-	34,551	32,982
Soluble	1,060	644	-	-	42	356	-	-	1,102	1,000
Sulphates	8,935	6,908	10,285	13,462	479	534	29	-	19,728	20,904
TOTAL:	41,340	33,173	51,612	67,856	12,517	11,446	653	343	106,122	112,818